

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Elliott Associates, L.P.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

712 Fifth Ave., 35th Fl., New York, NY 10019

Attn: Michael Stephan

Phone: (212) 974-6000

Last Four Digits of Acct #: _____

Court Claim # (if known): 42292 (amended)
17449 (original)

Amount of Claim: \$61,162,551.19*

Date Claim Filed: 10/20/2009

Phone: (212) 357-3541

Last Four Digits of Acct #: _____

Name and Address where notices to transferee payments should be sent (if different from above):

*plus additional amounts as set forth in the proof of claim

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Elliott Capital Advisors, L.P. as general partner

By: Braxton Associates, Inc., as general partner

By: _____

Transferor's/Transferee's Agent

By: _____

Elliot Greenberg, Vice President

Date: September 12, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT E

LBHI TRANSFER NOTICE

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Elliott Associates, L.P.</u> Name of Transferee	<u>Goldman Sachs Lending Partners LLC</u> Name of Transferor
Name and Address where notices to transferee should be sent: <u>Address: 712 5th Avenue, 35th Floor,</u> <u>New York, New York 10019</u> <u>Att/Ref: Michael Stephan</u>	Court Claim # (if known): <u>42292</u> Amount of Claim: <u>\$61,162,551.19</u> Date Claim Filed: <u>20 October 2009</u> Debtor: <u>Lehman Brothers Holdings Inc.</u>
Phone: <u>212 478 2310</u> Last Four Digits of Acct #: _____	Phone: <u>212 357 3541</u> Last Four Digits of Acct. #: _____
Name and Address where transferee payments should be sent (if different from above):	
Phone: _____ Last Four Digits of Acct #: _____	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Elliott Associates, L.P.
By: Elliott Capital Advisors, L.P., as general partner
By: Braxton Associates, Inc., as general partner

By: 
Elliot Greenberg, Vice President
Transferor/Transferee's Agent

Date: June 30, 2011

By: _____
Transferor

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Transferee/Transferee's Agent

Date: _____

By:  _____
Transferor

Date: June 30, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.